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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

ANNOUNCEMENT
COMPLETION OF THE PLACING OF H SHARES

Placing Agents

Morgan Stanley



The Board is pleased to announce that all the conditions as set out in the Placing Agreement entered into between the Company and the Placing Agents in relation to the Placing have been satisfied. The Placing completed on January 28, 2014 in accordance with the terms and conditions of the Placing Agreement.

Reference is made to the announcement published by China Suntien Green Energy Corporation Limited (the “**Company**”) on January 22, 2014 in relation to the Placing Agreement between the Company and the Placing Agents (the “**Placing Announcement**”) and the Placing contemplated under the Placing Agreement. Capitalised terms used herein shall have the same meanings as defined in the Placing Announcement.

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been satisfied and the Placing completed on January 28, 2014 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 476,725,396 H Shares, representing approximately 25.92% and 12.83%, respectively, of the issued H share capital and the total issued share capital of the Company as enlarged by the issue of the Placing Shares, have been successfully allotted and issued by the Company on January 28, 2014 at the Placing Price of HK\$3.35 per H Share to no less than six and no more than ten Placees, who, and whose ultimate beneficial owners are, third parties independent of and not connected with the Company or its connected persons. The aggregate gross proceeds from the Placing amount to approximately HK\$1,597,030,077 and the aggregate net proceeds received by the Company (after deducting all applicable costs and expenses, including commission and levies) amount to approximately HK\$1,564,044,356.

As a result of the Placing, the total number of issued Shares of the Company increased from 3,238,435,000 Shares to 3,715,160,396 Shares. The total number of issued H Shares increased from 1,362,279,000 H Shares to 1,839,004,396 H Shares. All of the 476,725,396 new H Shares have been fully placed pursuant to the terms and conditions set out in the Placing Agreement.

Set out below is the share capital of the Company: (i) immediately before the completion of the Placing on the Closing Date; and (ii) immediately after the completion of the Placing on the Closing Date:

	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	No. of shares	Percentage of issued share capital (%)	No. of shares	Percentage of issued share capital (%)
Holder of Domestic Shares or H Shares				
Holders of Domestic Shares				
HECIC and HECIC Water	1,876,156,000	57.93	1,876,156,000	50.50
Holders of H Shares				
Public H shareholders	1,362,279,000	42.07	1,839,004,396	49.50
Total Issued Shares	3,238,435,000	100	3,715,160,396	100

By order of the Board of
China Suntien Green Energy Corporation Limited
Zhao Hui
Executive Director/Joint Company Secretary

Shijiazhuang City, Hebei Province, the PRC, 28 January 2014

As at the date of this announcement, the non-executive Directors of the Company are Mr. Zhao Hui Ning, Mr. Xiao Gang and Mr. Ma Guo Qing; the executive Directors of the Company are Dr. Cao Xin, Mr. Gao Qing Yu, Mr. Wang Hong Jun and Mr. Zhao Hui; and the independent non-executive Directors of the Company are Mr. Qin Hai Yan, Mr. Ding Jun, Mr. Wang Xiang Jun and Mr. Yue Man Yiu Matthew.

* For identification purpose only